APPENDIX B - Reference Guidelines for Promotion & Tenure

This guide provides examples of opportunities, which may allow faculty to meet criteria for each level of achievement. This guide is intended to be used for career planning; it is not intended to be used as a checklist.

	Satisfactory	Substantial	Outstanding
REQUIRED	A Local Level: reputation with contribution outside of immediate professional work environment Active participation: quality & quantity	A Regional Level: reputation/ expertise/ dissemination Leadership with evidence of impact or outcomes	A National Level: reputation/ leadership/ impact/outcomes/dissemination Maintain contributions with the department and institution
	Individual Scholarship:	Individual Scholarship:	Individual Scholarship:
Scholarship Research Excellence	Publish peer-reviewed high-quality publications (required) Create inventions, methodology advances Acquire individuallocal or institutional funding Mentor career development award (K, CDA, etc.) Serve as a journal reviewer Participate in ad hoc grant review work Present local or state peer presentations Disseminate curriculum through peer reviewed abstracts and curriculum repositories Participate in creation of clinical guidelines or clinical evidence reviews	 Publish in peer-reviewed journals of high quality with substantial role Develop and disseminate innovative learner assessment tools Achieve independent funding Be invited to present regionally Lead departmental research program Serve as an editorial board member Serve on national grant study sections (NIH, NSF, VA, etc.) Publish peer-reviewed publications of educational materials in journals or repositories Lead the creation/dissemination of clinical guidelines or evidence reviews with evidence of being implemented regionally 	 Be recognized for scholarship at the national or international level Maintain sustained extramural funding in independent or collaborative grants Demonstrate sustained contributions to national professional society committees Lead innovation in national collaborative research Lead development of novel educational materials disseminated nationally and implemented at other institutions Serve in leadership roles in national scientific committees, organizations Maintain contributions with the department and institution Be invited to present at national or international presentations Achieve national recognition/awards from professional or public groups Serve a critical role in the creation dissemination of national clinical guidelines or evidence reviews
larsh	Team Science:	Team Science:	Team Science:
Scho	Publish peer-reviewed team science-based publications Obtain collaborative local or institutional funding	 Demonstrate a specific scholarly niche/contribution that is distinct from that of their mentor/team Demonstrate substantial roles in publishing team science in peerreviewed journals of high quality Obtain funding for collaborative efforts 	Lead extramural funding of collaborative grants Lead publishing of team science in peerreviewed journals of high quality
	Innovation:	Innovation:	Innovation:
	Participate in methodology advances, inventions File invention disclosure, patent application	Develop new methods or tools that add to research capacity in one or more fields Acquire a patent	Demonstrate translation of invention into practice Develop industry partnerships, license patents

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REQUIRED	A Local Level: reputation with contribution outside of immediate professional work environment Active participation: quality & quantity	A Regional Level: reputation/ expertise/ dissemination Leadership with evidence of impact or outcomes	A National Level: reputation/leadership/ impact/outcomes/dissemination Maintain contributions with the department and institution
Teaching Educational Excellence	 Demonstrate a consistent teaching commitment pattern Show an increasing pattern of breadth and roles (lectures, labs, small groups, clinic/ward, supervising research) Teach activities that extend beyond immediate professional work environment Receive strong evaluations from learners Participate in educational committees in department/institution Provide mentoring with evidence of quality and quantity Participate in creating/improving curriculum shared with groups outside of immediate professional work environment Participate in improving or developing learner assessment tools in use outside of immediate professional work environment Participate in local or state presentations, posters, or peerreviewed abstracts regarding educational work 	 Teach at a sustained (years) level which consistently exceeds peers Obtain departmental teaching awards Receive consistently excellent learner and peer evaluations Be invited to teach in other departments Be invited to present curriculum innovations regionally Serve a substantial role in innovative curriculum/course design or change with improved outcomes Participate in a national accreditation of new training program Provide mentoring which results in significant accomplishments, awards, publications, presentations Participate in developing effective mentoring activities, lead improving department mentoring Demonstrate sustained service on institutional education committees with substantial contributions evident Serve as course director or lead a department education program Develop, implement and disseminate innovative assessment tools Disseminate educational products regionally 	 Obtain institutional, regional, or national teaching awards Receive consistently excellent learner, peer, and course evaluations Disseminate peer-reviewed educational materials in journals or national curriculum repositories Be invited to present instructional materials or curriculum at national level Disseminate instructional materials with evidence of implementation at other institutions Receive invitations to provide curriculum consultation to other institutions Provide mentoring exceeding most peers in quantity and effectiveness as measured by mentees' accomplishments Improve mentoring at the institution by being a mentoring consultant to other departments or lead initiatives to improve mentoring Hold multiple sustained educational leadership roles in the institution Obtain leadership roles in national educational organizations Maintain contributions with the department and institution
Service Clinical Excellence	 Demonstrate a pattern of service that is consistent and of an increasing pattern of breadth (committees, task forces, varied organizations/groups) Show a pattern of increasing responsibility in committees Participate as a member on institutional committees Participate in educational, scientific, or health-related community organizations Serve as an ad hoc journal reviewer Collaborate in multi-center clinical research studies Demonstrate significant role in contributions to the clinical team Participate in clinical quality and safety efforts with impact beyond the immediate professional work environment Receive strong clinical performance evaluations Participate in the development of innovative, clinical initiatives or shared scientific resources Participate in clinical guidelines with impact beyond immediate professional work environment Present at the local or state level regarding clinical or service work 	 Serve in leadership roles for departmental committees Provide institutional committee service sustained over years Serve in leadership of educational, scientific or healthcare community organization Lead department clinical, educational, research program Lead development of a new institutional shared scientific resource Participate in leadership in regional committees/ health organizations Serve with national health organizations with increasing levels of responsibility or significant outcomes Serve consistently in national credentialing work (board exam questions) Receive regional/local awards for clinical expertise Receive invitations to present regionally Lead development of innovative clinical initiatives with evidence of impact/outcomes Receive institutional funding for innovative or complex clinical initiatives or shared scientific resources Demonstrate substantial role in practice initiatives with regional impact on quality Collaborate in initiation of effective, innovative interdisciplinary practice-related activities 	 Serve with sustained high-intensity on institutional committees (level significantly greater than peers and/or chair positions) with evidence of outstanding impact/improved outcomes Lead national leadership activities in educational, scientific or healthcare related community organizations Provide sustained administrative leadership in the institution with evidence of outstanding impact/improved outcomes Hold leadership roles in national committees/ organizations Maintain contributions with the department and institution Participate in high-intensity national level interdisciplinary health care-related work groups or committees with evidence of outstanding impact/improved outcomes Receive national recognition/awards for clinical expertise from professional and public groups Be invited to present nationally or internationally novel synthesis of knowledge or new techniques and/or procedures Be invited to consult regarding clinical programs at other institutions Produce innovative clinical programs that are disseminated and serve as models for other institutions Obtain external funding for practice innovations, new clinical initiatives or innovative or complex shared scientific resources